UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934 (Amendment No. 7)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

Garrett Motion Inc.

(Name of Issuer)

Common Stock, \$0.001 par value per share (Title of Class of Securities)

366505105 (CUSIP Number)

Todd E. Molz
General Counsel, Chief Administrative Officer & Managing Director
Oaktree Capital Group Holdings GP, LLC
333 South Grand Avenue, 28th Floor
Los Angeles California 90071
(213) 830-6300
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 22, 2021 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box \Box .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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	SCHEDULE 13D	
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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
	Oaktre	e Valı	ne Opportunities Fund Holdings, L.P.
2			opropriate box if a member of a group (see instructions)
	(a) 🗆	(1	b) ⊠
3	SEC us	se onl	y
4	Source	of fu	nds (see instructions)
	00 (S		
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)
6	Citizer	ship (or place of organization
	Delaw	are	
		7	Sole voting power
Nu	mber of		718,622 (1)
	hares eficially	8	Shared voting power
OW	ned by		None
	each porting	9	Sole dispositive power
F	erson		740 (22) (4)
	with	10	718,622 (1) Shared dispositive power
11	A ggroo	rato ar	None nount beneficially owned by each reporting person
11	Aggre	sate ai	mount beneficially owned by each reporting person
10	718,62		
12	Check	11 the	aggregate amount in Row (11) excludes certain shares (see instructions)
13	Percen	t of cl	ass represented by amount in Row (11)
	0.95%	(2)	
14	Type o	f repo	rting person (see instructions)
	DNI		

- (1)
- In its capacity as the direct owner of 718,622 shares of common stock, par value \$0.001 per share of the Company ("Common Stock"). All calculations of percentage ownership herein are based on a total of 75,788,279 shares of Common Stock issued and outstanding as of October 26, 2020, as reported on the Form 10-Q filed with the SEC by the Company on November 2, 2020.

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
	Oaktre	e Valu	ne Opportunities Fund GP, L.P.
2			opropriate box if a member of a group (see instructions)
	(a) 🗆	(1	b) ⊠
3	SEC us	se onl	y
4	Source	of fu	nds (see instructions)
	Not ap		
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)
6	Citizer	ship o	or place of organization
	Cayma	n Isla	nds
	J	7	Sole voting power
Nu	mber of		718,622 (1)
	hares eficially	8	Shared voting power
OW	ned by		None
	each porting	9	Sole dispositive power
F	erson with		718,622 (1)
	WIIII	10	Shared dispositive power
			None
11	Aggreg	gate ar	nount beneficially owned by each reporting person
	718,62	2 (1)	
12			aggregate amount in Row (11) excludes certain shares (see instructions)
13	_	t of cl	ass represented by amount in Row (11)
	0.050/		
14	0.95% Type o	f repo	rting person (see instructions)
17	1, pc 0	. repo	Amb Person (see mondetions)
	DN		

(1) Solely in its capacity as the general partner of Oaktree Value Opportunities Fund Holdings, L.P.

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
	Oaktre	e Valu	ne Opportunities Fund GP Ltd.
2			opropriate box if a member of a group (see instructions)
	(a) 🗆	(1	b) ⊠
3	SEC us	se onl	y
4	Source	of fu	nds (see instructions)
	Not ap		
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)
6	Citizer	ship o	or place of organization
	Cayma	n Isla	nds
	J	7	Sole voting power
Nu	mber of		718,622 (1)
	hares eficially	8	Shared voting power
OW	ned by		None
	each porting	9	Sole dispositive power
F	erson with		718,622 (1)
	WIIII	10	Shared dispositive power
			None
11	Aggreg	gate ar	nount beneficially owned by each reporting person
	718,62	2 (1)	
12			aggregate amount in Row (11) excludes certain shares (see instructions)
13	_	t of cl	ass represented by amount in Row (11)
	0.95%		
14		f repo	rting person (see instructions)
		1	
	$\cap \cap$		

(1) Solely in its capacity as the general partner of Oaktree Value Opportunities Fund GP, L.P.

	SCHEDULE 13D	
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1	Name of reporting persons.			
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)			
	Oaktree Opportunities Fund Xb Holdings (Delaware), L.P.			
2	Check	the ap	opropriate box if a member of a group (see instructions)	
	(a) 🗆	(b) ⊠	
3	SEC us	co onl	V.	
3	SEC u	se om	y	
4	Source	of fu	nds (see instructions)	
	00 (S	ee Itei	m 3)	
5			closure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
]			
6	Citizor	chin	or place of organization	
0	Citizei	ısınp	or place of organization	
	Delaw	are		
		7	Sole voting power	
Nu	mber of		2,874,489 (1)	
	shares eficially	8	Shared voting power	
	vned by		None	
	each	9	Sole dispositive power	
	porting erson			
_	with		2,874,489 (1)	
		10	Shared dispositive power	
			None	
11	Aggreg	gate a	mount beneficially owned by each reporting person	
	2,874,4	489 <i>(</i> 1)	
12			aggregate amount in Row (11) excludes certain shares (see instructions)	
]			
13	Dercen	t of c	lass represented by amount in Row (11)	
15	i ciccii	COLC	and represented of unionic in from (11)	
	3.79%			
14	Type o	f repo	orting person (see instructions)	
	PN			

(1) In its capacity as the direct owner of 2,874,489 shares of Common Stock.

	SCHEDULE 13D	
CUSIP No. 366505105		Page 6 of 21 Pages

1				
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)			
			d GP, LLC	
2		_	opropriate box if a member of a group (see instructions)	
	(a) 🗆	(1		
3	SEC u	se onl	y	
4	Course	of for	nds (see instructions)	
4	Source	oriu	nus (see instructions)	
	Not ap			
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
6	Citizer	iship (or place of organization	
	Delaw	aro		
	Delaw	7	Sole voting power	
NT	h f			
Number of 2,874,489 (1) shares 8 Shared voting power		2,874,489 (1) Shared voting power		
	eficially	U	Shared voting power	
	ned by each		None	
re	porting	9	Sole dispositive power	
	erson with		2,874,489 (1)	
	With	10	Shared dispositive power	
			None	
11	Aggreg	gate ar	nount beneficially owned by each reporting person	
	2.074	100 <i>(</i> 1	N.	
12	2,874,4 Check		aggregate amount in Row (11) excludes certain shares (see instructions)	
17	Damasa	4 - £ -1		
13	Percen	ı oi ci	ass represented by amount in Row (11)	
	3.79%			
14	Type of reporting person (see instructions)			
	DAI			

(1) Solely in its capacity as the general partner of Oaktree Opportunities Fund Xb Holdings (Delaware), L.P.

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
	Oaktre	e Fun	d GP I, L.P.
2	Check (a) □		opropriate box if a member of a group (see instructions) D) ☑
2	SEC u	a onl	
3			
4	Source	of fu	nds (see instructions)
	Not ap		
5		if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)
6	Citizer	iship d	or place of organization
	Delaw	are	
		7	Sole voting power
Nıı	mber of		3,593,111 (1)
_	hares	8	Shared voting power
	eficially	U	Shared voting power
	ned by		None
	each porting	9	Sole dispositive power
	erson		
	with	10	3,593,111 (1)
		10	Shared dispositive power
			None
11	Aggreg	gate ar	nount beneficially owned by each reporting person
	3,593,	111 (1)
12	Check	if the	aggregate amount in Row (11) excludes certain shares (see instructions)
13	Percen	t of cl	ass represented by amount in Row (11)
	4.74%		
14		f repo	rting person (see instructions)
	J.F		
	PN		

(1) Solely in its capacity as the managing member of Oaktree Fund GP, LLC and the sole shareholder of Oaktree Value Opportunities Fund GP Ltd.

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1				
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)			
			ital I, L.P.	
2		_	opropriate box if a member of a group (see instructions)	
	(a) 🗆	(1	b) $oxed{\boxtimes}$	
3	SEC u	se onl	y	
4	Source	of fu	nds (see instructions)	
	Not ap	plicab	le e	
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
6	Citizer	iship (or place of organization	
	ъ.			
	Delaw	are 7	Sole voting power	
		•		
	Number of 3,593,111 (1) shares 9 Shared voting power			
ben	eficially	8	Shared voting power	
	ned by		None	
	each porting	9	Sole dispositive power	
	erson		3,593,111 (1)	
	with	10	Shared dispositive power	
			N.	
11	Aggreg	rate ar	None nount beneficially owned by each reporting person	
	110010	oute ui	nounc beneficially owned by each reporting person	
	3,593,			
12	Check	if the	aggregate amount in Row (11) excludes certain shares (see instructions)	
13	Percen	t of cl	ass represented by amount in Row (11)	
	4.74%			
14		f repo	rting person (see instructions)	
	DNI			

(1) Solely in its capacity as the general partner of Oaktree Fund GP I, L.P.

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1						
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	OCM I	Holdir	ngs I, LLC			
2			opropriate box if a member of a group (see instructions)			
	(a) 🗆	(1	b) $oxed{\boxtimes}$			
3	SEC u	se onl	y			
4	Source	of fu	nds (see instructions)			
	Not ap	plicab	le e			
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)			
6	Citizer	iship (or place of organization			
	ъ.					
	Delaw	are 7	Sole voting power			
	/ Sole volling power					
	Number of 3,593,111 (1) shares 8 Shared voting power					
beneficially beneficially		8	Shared voting power			
owned by None		None				
each reporting 9 Sole dispositive power		Sole dispositive power				
person 3 593 111 (1)			3,593,111 (1)			
	with	10	Shared dispositive power			
			N.			
11	Aggreg	ate ar	None nount beneficially owned by each reporting person			
11	1186108	suce ui	nounc beneficially owned by each reporting person			
	3,593,111 (1)					
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions)					
13	Percen	t of cl	ass represented by amount in Row (11)			
	4.74%					
14		f repo	rting person (see instructions)			
	DNI					

(1) Solely in its capacity as the general partner of Oaktree Capital I, L.P. $\,$

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)			
	Oaktre	e Hol	dings, LLC	
2	Check (a) □		opropriate box if a member of a group (see instructions) o) ⊠	
3	SEC u	se onl	y	
4	Source	of fu	nds (see instructions)	
	Not ap	plicab	le	
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
6		shin a	or place of organization	
	Citizci	isinp (of place of organization	
	Delaw	are		
		7	Sole voting power	
	Number of 3,593,111 (1)			
shares 8 Shared voting power beneficially				
owned by None				
	each Sole dispositive power			
	person			
_	with	10	3,593,111 (1)	
		10	Shared dispositive power	
			None	
11	Aggregate amount beneficially owned by each reporting person			
	3,593,111 (1)			
12				
13	Percent of class represented by amount in Row (11)			
10	1 ercen	t OI CI	ass represented by amount in row (11)	
	4.74%			
14	Type o	f repo	rting person (see instructions)	
	PN			

(1) Solely in its capacity as the managing member of OCM Holdings I, LLC.

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1	Name of reporting persons.						
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)						
	Oaktre	Oaktree Capital Management, L.P.					
2	Check	the ap	propriate box if a member of a group (see instructions)				
	(a) □	(b) 🗵				
	CEC						
3	SEC us	se oni	y				
4	Source	of fu	nds (see instructions)				
	Not ap	plicat	ole				
5	Check	if dis	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)				
6		shin	or place of organization				
	Citizei	ionip .	of place of organization				
	Delaw	are					
		7	Sole voting power				
Nu	mber of		718,622 (1)				
	hares eficially	8	Shared voting power				
owned by None			None				
each reporting 9 Sole dispositive power		Sole dispositive power					
	person						
	with	10	718,622 (1) Shared dispositive power				
		10	Shared dispositive power				
			None				
11	Aggregate amount beneficially owned by each reporting person						
	718 622 (1)						
12	718,622 (1) Check if the aggregate amount in Row (11) excludes certain shares (see instructions)						
13	Percen	t of c	ass represented by amount in Row (11)				
	0.95%						
14	Type o	f repo	rting person (see instructions)				
	00						

(1) Solely in its capacity as the sole director of Oaktree Value Opportunities Fund GP Ltd.

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Oaktre	е Сар	ital Management GP, LLC		
2		the ap	opropriate box if a member of a group (see instructions) o) ⊠		
3	SEC u	se onl	y		
4	Source	of fu	nds (see instructions)		
	Not ap				
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)		
6		shin (or place of organization		
	Citizei	isinp (of place of organization		
	Delaw	are			
	7 Sole voting power				
	Number of 718,622 (1)				
shares beneficiall		8	Shared voting power		
owned by					
each O Solo dispositive power		Sole dispositive power			
reporting ' '					
person with 718,622 (1)			718,622 (1)		
		10	Shared dispositive power		
			None		
11	Aggreg	rate ai	nount beneficially owned by each reporting person		
	000				
	718,622 (1)				
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions)				
13	Percen	t of cl	ass represented by amount in Row (11)		
	0.95%				
14		f repo	rting person (see instructions)		
		•			
ı	Ω				

(1) Solely in its capacity as the general partner of Oaktree Capital Management, L.P.

	SCHEDULE 13D	
CUSIP No. 366505105		Page 13 of 21 Pages

1					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
			Holdings, LLC		
2		_	oppropriate box if a member of a group (see instructions)		
	(a) 🗆	(1	b) 🗵		
3	SEC u	se onl	y		
4	Source	of fu	nds (see instructions)		
	Not ap	plicab	ole		
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)		
6	Citizer	iship (or place of organization		
	ъ.				
	Delaw	are 7	Sole voting power		
	/ Sole voting power				
	Number of 718,622 (1) shares 8 Shared voting power				
beneficially		8	Shared voting power		
owned by None		None			
each reporting 9 Sole dispositive po		9	Sole dispositive power		
	person		718,622 (1)		
	with	10	Shared dispositive power		
			N.		
11	Aggreg	rate ar	None nount beneficially owned by each reporting person		
11	110010	oute ui	nounc beneficially owned by each reporting person		
	718,622 (1)				
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions)				
13	Percen	t of cl	ass represented by amount in Row (11)		
	0.95%				
14		f repo	rting person (see instructions)		

(1) Solely in its capacity as the sole managing member of Oaktree Capital Management GP, LLC.

	SCHEDULE 13D	
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1					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Oaktre	е Сар	ital Group, LLC		
2			propriate box if a member of a group (see instructions)		
	(a) □	(t	D) ⊠		
3	SEC u	se onl	v ·		
4	Source	of fu	nds (see instructions)		
	Not ap	plicab	ole		
5			closure of legal proceedings is required pursuant to Items 2(d) or 2(e)		
6	_	ıship o	or place of organization		
		_			
	Delaw				
	7 Sole voting power				
	Number of 3,593,111 (1)				
	shares	8	Shared voting power		
beneficially owned by None		None			
each O Solo dispositive power		Sole dispositive power			
	porting erson				
	with	10	3,593,111 (1) Shared dispositive power		
		10	Snared dispositive power		
			None		
11	Aggreg	gate ar	nount beneficially owned by each reporting person		
	3,593,111 (1)				
12					
13		t of cl	ass represented by amount in Row (11)		
1.4	4.74%	C			
14	Type o	ı repo	rting person (see instructions)		
	00				

(1) Solely in its capacity as the managing member of Oaktree Holdings, LLC.

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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	Oaktree Capital Group Holdings GP, LLC					
2						
3	SEC use only					
4	Source of funds (see instructions)					
	Not applicable					
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)			
6		chin (or place of organization			
U	Citizei	isiiip (or prace or organization			
	Delaw	are				
l		7	Sole voting power			
Nu	mber of		3,593,111 (1)			
	hares eficially	8	Shared voting power			
OW	ned by each		None			
re	porting	9	Sole dispositive power			
_	erson with		3,593,111 (1)			
		10	Shared dispositive power			
			None			
11	Aggre	gate ar	nount beneficially owned by each reporting person			
	3,593,111 (1)					
12	Check	if the	aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percen	t of cl	ass represented by amount in Row (11)			
	4.74%					
14						
	00					

(1) Solely in its capacity as the indirect owner of the class B units of each of Oaktree Capital Group, LLC and Atlas OCM Holdings, LLC.

	SCHEDULE 13D	
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1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	Brookfield Asset Management Inc.					
2			opropriate box if a member of a group (see instructions)			
	(a) 🗆		\triangleright			
3	SEC u	se onl	y ·			
4	Source of funds (see instructions)					
-	4 Source of funds (see instructions)					
	Not ap	nlicab	le			
5			closure of legal proceedings is required pursuant to Items 2(d) or 2(e)			
	Chech	ii dib	crosule of regar proceedings to required pursuant to remis 2(d) of 2(e)			
6		shin (or place of organization			
0	Citizci	isinp (of place of organization			
	Ontari	n Can	nada			
	Ontari	7	Sole voting power			
		,	Sole voting power			
			3,593,111 (1)			
	mber of	8	Shared voting power			
_	hares	ŏ	Shared voting power			
	eficially		N			
	ned by	•	None			
	each	9	Sole dispositive power			
	porting					
	erson with		3,593,111 (1)			
	WIIII	10	Shared dispositive power			
			None			
11	Aggreg	gate ar	nount beneficially owned by each reporting person			
	3,593,111 (1)					
12	Check	if the	aggregate amount in Row (11) excludes certain shares (see instructions)			
13	3 Percent of class represented by amount in Row (11)					
	4.74%					
14	Type of reporting person (see instructions)					
	HC					

(1) Solely in its capacity as the indirect owner of the class A units of each of Oaktree Capital Group, LLC and Atlas OCM Holdings, LLC.

	SCHEDULE 13D	
CUSIP No. 366505105		Page 17 of 21 Pages

1	Name of reporting persons. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	Partners Limited					
2						
3	SEC use only					
4	Source of funds (see instructions)					
	Not applicable					
5	Check	if disc	closure of legal proceedings is required pursuant to Items 2(d) or 2(e)			
6		ship o	or place of organization			
	Ontario, Canada					
		7	Sole voting power			
	mber of		3,593,111 (1)			
	hares eficially	8	Shared voting power			
owned by each			None			
re	porting	9	Sole dispositive power			
person with			3,593,111 (1)			
		10	Shared dispositive power			
			None			
11	Aggreg	gate ar	nount beneficially owned by each reporting person			
	3,593,111 (1)					
12	Check	if the	aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent of class represented by amount in Row (11)					
	4.74%					
14	Type of reporting person (see instructions)					
	HC					

(1) Solely in its capacity as the sole owner of Class B Limited Voting Shares of Brookfield Asset Management, Inc.

Item 1. Security and Issuer.

This Amendment No. 7 amends the Schedule 13D filed on October 5, 2020 and amended by Amendment No. 1 to Schedule 13D filed on October 16, 2020, Amendment No. 2 to Schedule 13D filed on October 20, 2020, Amendment No. 3 to Schedule 13D filed on November 4, 2020, Amendment No. 4 to the Schedule 13D filed on November 17, 2020, Amendment No. 5 filed on December 23, 2020 and Amendment No. 6 filed on January 12, 2021 (as amended, the "Schedule 13D"). The class of equity securities to which this Schedule 13D relates is the common stock, par value \$0.001 per share (the "Common Stock"), of Garrett Motion Inc., a Delaware corporation (the "Company"), which has its principal executive office at La Pièce 16 Rolle, Switzerland. Unless specifically amended hereby, the disclosures set forth in the Schedule 13D remain unchanged. Capitalized terms used but not otherwise defined herein have the meanings given to them in Amendment No. 6 to this Schedule 13D filed on January 12, 2021.

Item 4. Purpose of Transaction

Item 4 of the Schedule 13D is hereby amended to include the following:

On January 22, 2021, the Company and certain of its subsidiaries (collectively, the "**Debtors**") entered into an Equity Backstop Commitment Agreement (the "**Equity Backstop Commitment Agreement**") with Oaktree Opportunities Fund Xb Holdings (Delaware), L.P., Oaktree Opportunities Fund XI Holdings (Delaware), L.P., Centerbridge Special Credit Partners III-Flex, L.P., Attestor Value Master Fund LP, The Baupost Group, L.L.C., Cyrus Capital Partners, L.P., FIN Capital Partners LP, Hawk Ridge Capital Management LP, Keyframe Capital Partners, L.P., Newtyn Management, LLC, Sessa Capital IM, L.P. and Whitebox Multi-Strategy Partners, L.P. (collectively, the "**Equity Backstop Parties**") pursuant to the PSA, entered into on January 11, 2021, by and among the Company, the Plan Sponsors, Honeywell, the Additional Investors and the Initial Consenting Noteholders.

The Equity Backstop Commitment Agreement governs the obligations of the Debtors and the Equity Backstop Parties in respect of the rights offering through which the Company has agreed to issue shares of Convertible Series A Preferred Stock at a purchase price of \$200 million in the aggregate in cash, as contemplated by the PSA (the "**Rights Offering**"). The Equity Backstop Commitment Agreement contemplates, among other things, that the Equity Backstop Parties will:

- · exercise all subscription rights allocated to them in the Rights Offering to purchase shares of the Convertible Series A Preferred Stock; and
- purchase, on a *pro rata* basis (in accordance with the percentages set forth in Annex A of the Equity Backstop Commitment Agreement) all unsubscribed shares of Convertible Series A Preferred Stock which were offered but not subscribed for in the Rights Offering.

The Equity Backstop Commitment Agreement may be terminated upon the occurrence of certain events set forth in the Equity Backstop Commitment Agreement.

The foregoing description of the Equity Backstop Commitment Agreement is a summary only and is qualified in its entirety by the terms and conditions of the Equity Backstop Commitment Agreement, which is filed as Exhibit 10.1 attached to the Company's Form 8-K, filed on January 25, 2021.

Item 7. Material to be Filed as Exhibits.

Item 7 of the Schedule 13D is hereby amended to include the following:

<u>Exhibit</u> <u>Description</u>

VII Equity Backstop Commitment Agreement, dated January 22, 2021, by and among the parties identified therein (incorporated by reference to Exhibit 10.1 to the Current Report on Form 8-K filed by the Company on January 25, 2021).

Schedule 13D

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

DATED: January 26, 2021

OAKTREE VALUE OPPORTUNITIES FUND HOLDINGS, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

Its: General Partner

By: Oaktree Value Opportunities Fund GP Ltd.

Its: General Partner

By: Oaktree Capital Management, L.P.

Its: Director

By: /s/ Henry Orren

Name: Henry Orren Title: Vice President

OAKTREE VALUE OPPORTUNITIES FUND GP, L.P.

By: Oaktree Value Opportunities Fund GP Ltd.

Its: General Partner

By: Oaktree Capital Management, L.P.

Its: Director

By: /s/ Henry Orren

Name: Henry Orren Title: Vice President

OAKTREE VALUE OPPORTUNITIES FUND GP LTD.

By: Oaktree Capital Management, L.P.

Its: Director

By: /s/ Henry Orren

Name: Henry Orren Title: Vice President

OAKTREE OPPORTUNITIES FUND Xb HOLDINGS (DELAWARE), L.P.

By: Oaktree Fund GP, LLC

Its: General Partner

By: Oaktree Fund GP I, L.P. Its: Managing Member

By: /s/ Henry Orren

Name: Henry Orren Title: Authorized Signatory

OAKTREE FUND GP, LLC

By: Oaktree Fund GP I, L.P. Its: Managing Member

By: /s/ Henry Orren
Name: Henry Orren

Title: Authorized Signatory

OAKTREE FUND GP I, L.P.

By: /s/ Henry Orren

Name: Henry Orren

Title: Authorized Signatory

OAKTREE CAPITAL I, L.P.

By: /s/ Henry Orren
Name: Henry Orren
Title: Vice President

OCM HOLDINGS I, LLC

By: /s/ Henry Orren
Name: Henry Orren

Title: Vice President

OAKTREE HOLDINGS, LLC

By: /s/ Henry Orren
Name: Henry Orren
Title: Vice President

OAKTREE CAPITAL MANAGEMENT, L.P.

By: /s/ Henry Orren

Name: Henry Orren Title: Vice President

OAKTREE CAPITAL MANAGEMENT GP, LLC

By: Atlas OCM Holdings, LLC

Its: Managing Member

By: Oaktree New Holdings, LLC

Its: Member

By: /s/ Henry Orren Name: Henry Orren Title: Vice President

ATLAS OCM HOLDINGS, LLC

By: Oaktree New Holdings, LLC

Its: Member

By: /s/ Henry Orren Name: Henry Orren Title: Vice President

OAKTREE CAPITAL GROUP, LLC

By: /s/ Henry Orren Name: Henry Orren Title: Vice President

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: /s/ Henry Orren Name: Henry Orren Title: Vice President

BROOKFIELD ASSET MANAGEMENT INC.

By: /s/ Jessica Diab

Name: Jessica Diab

Title: Vice President, Legal & Regulatory

PARTNERS LIMITED

/s/ Brian D. Lawson By: Name: Brian D. Lawson

Title: Director